



**FULLERTON WELLNESS**

1027 N. Harbor Blvd., Suite B  
Fullerton, CA 92832

**Phone:** 714-870-U4PT (8478)

**Fax:** 714-870-8405

**ORANGE**

1026 E. Chapman Ave., Ste. B  
Orange, CA 92866

**Phone:** 714-538-1952

**Fax:** 714-538-1490

**TEMECULA**

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**ANAHEIM HILLS**

120 S. Chaparral Ct., Ste. 150  
Anaheim, CA 92808

**Phone:** 714-998-9580

**Fax:** 714-998-9581

**New Patient Form**

New Patient: HMO PPO Medicare Work Comp Lien Other

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_ Email: \_\_\_\_\_

Social Security: \_\_\_\_\_ DOB: \_\_\_\_\_ Gender: \_\_\_\_\_ Drivers License #: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Phone: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Contact Number: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Financially Responsible Party: (If not patient)**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

Social Security #: \_\_\_\_\_ DOB: \_\_\_\_\_ Gender: \_\_\_\_\_

**Insurance Information:**

Insurance Co: \_\_\_\_\_ Phone #: \_\_\_\_\_

ID#: \_\_\_\_\_ Group #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Secondary Insurance:**

Insurance Co: \_\_\_\_\_ Phone #: \_\_\_\_\_

ID#: \_\_\_\_\_ Group #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date



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**Insurance Benefit Information**

We will be happy to review these benefits with you and you as the patient agree to pay any remaining balance after your carrier has paid our claims. Your insurance benefits have been quoted to us by your insurance company and we assume no liability for any errors made by your carrier in their information provided. We will be happy to review these benefits with you and you the patient agree to pay any remaining balance remaining after your carrier has paid our claim(s). The fact that your insurance has been verified does NOT release you or is in no way in lieu of your payment responsibilities to our office. Your acceptance of medical care from our office will suffice as your agreement to the above in lieu of your signature if not provided.

\_\_\_\_\_  
Patient/Parent/Responsible Party

\_\_\_\_\_  
Date

**Assignment of Insurance Benefits & Acknowledgments:**

1. Regardless of any third party contract agreement you feel we may have, the patient is ultimately responsible for any services rendered and/or products dispensed at or from CORE Physical Therapy/Fullerton Wellness Center. We will of course attempt to bill your insurance for any services rendered, but any balance or denied charges are the responsibility of the patient. You will also be responsible for any legal or collection fees incurred in collecting any unpaid balances.
2. If you would like us to bill your insurance, then it is understood that you hereby assign to CORE Physical Therapy any and all benefits from your insurance carrier.
3. By signing below you authorize CORE Physical Therapy to release any information necessary to insure processing of your billed claims. This includes but is not limited to any third party payors, attorneys, employers etc...
4. Patient acknowledges that they have received a copy and read our HIPAA Compliance Practices and has received a copy if requested.

\_\_\_\_\_  
Patient/Parent/Responsible Party

\_\_\_\_\_  
Date

*(Please check with our front office staff if you have any further questions. Thank you)*



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**Cancellation/No Show Policy**

Successful rehabilitation depends not only on the skill of your Physical Therapist, but on the commitment, attendance and efforts of you the patient as well! At CORE Physical Therapy we have always prided ourselves on working with our patients in a timely manner so that the therapy process has the most minimal impact in our patients precious time. In addition, your timely attendance is important to facilitating short wait times and optimal patient flow.

The staff at CORE Physical Therapy is committed to accommodating your scheduling needs. In return, CORE Physical Therapy expects 24 hours notice prior to rescheduling or canceling of an appointment. We understand that patients can become ill on occasion or that work or other family/life circumstances can arise. Therefore, we will allow for two (2), no show or last minute cancellations to assist patients with this process. However, patients who chronically cancel or do not show for appointments, will be assessed a \$35.00 cancellation/no-show fee on the third, (3rd), offense. Our office has set this time aside to accommodate your requested schedule and without the proper notice we are unable to provide the opportunity to another patient who may have requested the same time.

Thanking you in advance for your understanding.

Sincerely,

Matthew Reekstin MPT, MBA

I have read the cancellation policy and understand that I will be responsible to pay a cancellation/no show fee of \$35.00 as indicated above.

\_\_\_\_\_  
Patient/Responsible Party Signature

\_\_\_\_\_  
Date:



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**Consent for Treatment**

Consent for Physical Therapy: Knowing that I am suffering from a condition requiring diagnostic or medical treatment, I hereby consent to care by CORE Physical Therapy as they may deem necessary by their judgment, under the prescription of a licensed physician. I do hereby voluntarily consent to the rendering of care for a condition requiring physical therapy services. I understand and expect that the care I receive by CORE Physical Therapy will meet customary standards. I do understand that medicine is not an exact science and acknowledge that diagnosis and treatment may involve risks of injury. I acknowledge that no guarantees have been made to me as a result of examination of treatment. I hereby authorize CORE Physical Therapy to retain any records for use, for research and for teaching purposes.

If I refuse treatment that is suggested for me, I will not hold CORE Physical Therapy or any individual responsible for any consequences resulting from my decision.

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this Consent for Treatment. I understand that, by signing this Consent form, I am giving my consent to treatment and attest that I am aware and understand all of the above.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If this Consent is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_



**C · O · R · E**  
**PHYSICAL THERAPY**

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### RELEASE OF INFORMATION

I \_\_\_\_\_ hereby authorize the staff at CORE Physical Therapy, to release any medical, scheduling and/or billing information on me to the following individual(s) should they request it:

- 1. \_\_\_\_\_ is my \_\_\_\_\_ DOB: \_\_\_\_\_
- 2. \_\_\_\_\_ is my \_\_\_\_\_ DOB: \_\_\_\_\_
- 3. \_\_\_\_\_ is my \_\_\_\_\_ DOB: \_\_\_\_\_

I understand that this will **not** provide authorization for copies of records. This release will serve in the capacity of the above-mentioned individual(s) needing to ask questions regarding my care, make or edit appointments or have questions regarding my financial status. I release all CORE Physical Therapy staff members from any liability that may arise from the release of any such information. I understand that if I would like to request copics of my medical records at any time, I will need to sign a Records Release Form and pay the required fee.

\_\_\_\_\_  
Patient Signature:

\_\_\_\_\_  
Date:

\_\_\_\_\_  
Witness:

**FULLERTON WELLNESS CENTER**  
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**Patient Health History**

Patient's Name: \_\_\_\_\_ Patient's Age: \_\_\_\_\_ Date: \_\_\_\_\_

Patient's Occupation: \_\_\_\_\_ When did the pain start? \_\_\_\_\_  
(Approximate Date)

**PATIENT HISTORY**

**How did the pain start?**

- Suddenly
- Gradually
- Lifting
- No apparent reason
- Pulling
- Injured at work
- Bending
- Other

**What activities make the pain worse?**

- Exercise (during)
- Exercise (after)
- Sitting
- Walking
- Bending forward
- Bending backwards
- Coughing
- Sneezing

**What reduces the pain?**

- Lying down
- Sitting
- Standing
- Walking
- Anti-inflammatories
- Pain pills
- Injection for pain
- Muscle relaxants
- Nothing
- Other

**How long have you had this pain?**

\_\_\_\_\_ Years \_\_\_\_\_ Months \_\_\_\_\_ Weeks

**How long have you had similar pain?**

\_\_\_\_\_ Years \_\_\_\_\_ Months \_\_\_\_\_ Weeks

**Have you ever had any of these diagnostic tests?**

- X-rays  Yes  No Date \_\_\_\_\_
- CT scan  Yes  No Date \_\_\_\_\_
- EMG/NCV  Yes  No Date \_\_\_\_\_
- MRI  Yes  No Date \_\_\_\_\_
- Arthrogram  Yes  No Date \_\_\_\_\_
- Injections  Yes  No Date \_\_\_\_\_

**Have you been hospitalized for your problem?**

Yes  No Date \_\_\_\_\_

**Have you had surgery for your problem?**

Yes  No Date \_\_\_\_\_

**Have you had any other surgery performed?**

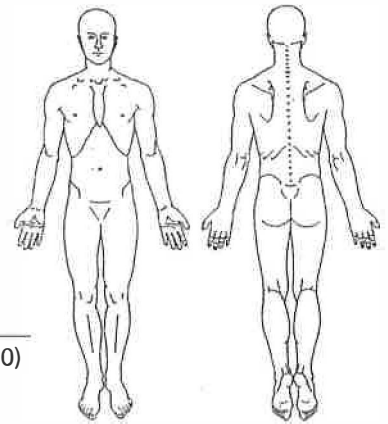
Yes  No Date \_\_\_\_\_

**Pain/Symptoms**

On the body diagram to the right, indicate your region of pain using the symbols below:

- (X) Sharp
- (+) Numb/Tingling
- (#) Dull/Aching
- (B) Burning

\_\_\_\_\_ Pain Level (0-10)



**What medications are you currently taking?**

\_\_\_\_\_

**Yes/No**

- Allergies
- Diabetes
- High blood pressure
- Heart disease
- Stroke (CVA)
- Cancer or tumors
- Lung problems
- Arthritis/joint difficulties
- (Ir)regular headaches
- Dizziness/blackouts
- Seizures/nerve disorders
- Visual problems
- Immunity disorders
- Gout
- Are you pregnant?
- Joint replacement
- Night sleep disturbance
- Pacemaker

**Yes/No**

- Change in bowel or bladder habits
- Change in stool color or rectal bleeding
- Increased thirst or hunger
- Frequent urination
- Indigestion or heartburn
- Nausea or vomiting
- Changes in memory
- Unusual fatigue/weakness
- Fever or chills
- Frequent or easy bruising or bleeding
- Frequent cramping
- Do you have pain 24 hours?
- Do you awaken from pain?
- Do you smoke? \_\_\_\_\_ #/day
- Do you drink? \_\_\_\_\_ #/day

**What other types of doctors/health care providers have you seen for this condition?**

\_\_\_\_\_  
\_\_\_\_\_



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**Injury Information**

Is condition due to an injury?  Yes  No When was the injury? \_\_\_\_\_

Was the injury work related?  Yes  No Was the injury due to auto accident?  Yes  No

Describe accident: \_\_\_\_\_

\_\_\_\_\_

Did you notify your employer?  Yes  No If so, who? \_\_\_\_\_

Their contact number: \_\_\_\_\_ Claim #: \_\_\_\_\_

Address: \_\_\_\_\_

Are you still working?  Yes  No Employer: \_\_\_\_\_

Phone #: \_\_\_\_\_ Address: \_\_\_\_\_

Describe your job responsibilities: \_\_\_\_\_

\_\_\_\_\_

Is condition due to surgery?  Yes  No Date of surgery? \_\_\_\_\_

Surgery performed: \_\_\_\_\_

Is there any litigation involved?  Yes  No Attorney Name: \_\_\_\_\_

Phone #: \_\_\_\_\_ Address: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Patient/Responsible Party Signature: \_\_\_\_\_